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E.O. 11652: N/A

TAGS: EAID, EAGR, BG

SUBJ: MONTHLY FOODGRAIN REPORT - JULY, 1978

1. FOODGRAIN STOCK POSITION AND FORECAST.

A. MISSION FORECAST IN FIVE COLUMNS ACROSS: MONTH, OPENING STOCK, DOMESTIC PROCUREMENT, IMPORTS AND OFFTAKES IN THOUSANDS OF TONS. RICE STOCKS WHOWN IN PARENTHESES. LETTERS INDICATE NOTES IN SECTION B.

- 1. MONTHLY POSITION FOR JANUARY APRIL, 1978, REFER TO DACCA 2586 AND DACCA 3478.
- 2. MONTHLY POSITION FOR MAY JUNE, 1978, AS FOLLOWS:

MAY-712 (447), 18 (13), 125, 127 (52).

JUNE - 78 (408), 28 (26), 115, 127 (49).

ESTIMATED ADJUSTMENT FOR LOSS: 83 (25).

ADJUSTED CLOSING STOCK BALANCE: 661 (360).

3. MONTHLY FORECAST FOR JULY - DECEMBER, 1978:

JULY - 661 (360), 20 (19) (A), 112, 118 (45) (B). UNCLASSIFIED

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AUGUST - 675 (334), NIL, 103 (5), 190 (57). SEPTEMBER - 588 (282), NIL, 176, 210 (63) (C). OCTOBER - 554 (219), NIL, 245 (20), 240 (72) (C). NOVEMBER - 559 (167), 15 (15), 221, 150 (45). DECEMBER - 645 (137), 175 (175), 91, 115 (35).

4. AGGREGATE FORECAST JANUARY - JUNE, 1979:

OPENING STOCK 796 (277)

DOMESTIC PROCUREMENT 390 (340)

IMPORTS 628 (D)
OFFTAKES 880 (264)

CLOSING STOCK 6/30/79

INVENTORY ADJUSTMENT FOR LOSS 86 (26)

ADJUSTED CLOSING STOCK
BALANCE 6/30/79 848 (327)

- B. NOTES:
- (A) PROCUREMENT 20,000 TONS ABOVE MISSION FORECAST IN DACCA 4048;
- (B) OFFTAKES 42,000 TONS LESS THAN BDG PROJECTIONS BECAUSE OPEN MARKET PRICE OF RICE HAS REMAINED UNSEASONABLY LOW AND BECAUSE OF THE END OF THE FFW SEASON:
- (C) INCLUDES OPEN MARKET SALES, AND;
- (D) CONFORMED TO PLEDGES MADE AT PARIS AID GROUP MEETING JUNE 6, 1978 WITH FOLLOWING ADJUSTMENTS: WFP PLUS 50,000 TONS, JAPAN PLUS 4,000 TONS, EEC PLUS 115,000 TONS AND PL 480 UNCLASSIFIED

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TITLE II MINUS 30,000 TONS.

- C. IMPORTS. IN GROUPS OF THREE BY MONTH, COUNTRY OF ORIGIN OR DONOR SOURCE, COMMODITY AND TONNAGE IN THOUSANDS.

 1. MAY (TOTAL 125); TITLE I, WHEAT, 72; TITLE II, WHEAT, 49; TITLE II, SORGHUM, 4.
- 2. JUNE (TOTAL 115); CANADA, WHEAT, 73: TITLE I, WHEAT, 27; TITLE II, WHEAT, 4; TITLE II, SORGHUM, 6; WFP, WHEAT, 5.
- 3. JULY (TOTAL 112); TITLE I, WHEAT, 99; TITLE II, WHEAT, 13.
- 4. AUGUST (TOTAL 103); CANADA, WHEAT, 25; EEC, WHEAT, 73; ITALY, RICE, 5.
- 5. SEPTEMBER (TOTAL 176); CANADA, WHEAT, 25; WFP, WHEAT, 104, EEC, WHEAT, 42; TURKEY, WHEAT, 5.
- 6. OCTOBER (TOTAL 245); CANADA, WHEAT, 75; TITLE III, WHEAT, 150; JAPAN, RICE, 20.
- 7. NOVEMBER (TOTAL 221); WFP, WHEAT, 91, TITLE II,

WHEAT, 30; TITLE III, WHEAT, 50; CANADA, WHEAT, 50.

- 8. DECEMBER (TOTAL 91); TITLE II, WHEAT, 66; CANADA, WHEAT, 25.
- 9. JANUARY JUNE, 1979 AGGREGATE (TOTAL 628); AUSTRALIA, WHEAT, 50; EEC, WHEAT, 115; FRANCE, WHEAT, 8; FRG, WHEAT, 50; FINLAND, WHEAT, 5; TITLE III, WHEAT, 400.
- D. JULY COUNTRY AVERAGE COARSE AND MEDIUM RICE PRICES IN TAKAS PER MAUND:

COARSE MEDIUM FIRST WEEK 132.5 156.2 UNCLASSIFIED

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 SECOND WEEK
 130.0
 156.0

 THIRD WEEK
 128.5
 153.6

 FOURTH WEEK
 127.5
 153.0

E. FLOODING. THERE WAS EXTENSIVE BUT NOT UNPRECEDENTED FLOODING IN WESTERN PORTION OF BANGLADESH IN LATE AUGUST. HOWEVER, ONLY THE PADMA (GANGES) AT HARDINGE BRIDGE AND THE GORAI AT THE GANGES-KOBADAK FERRY GHAT WERE SLIGHTLY ABOVE THE DANGER LEVEL AS OF AUGUST 31. SCHNEIDER

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